

ORIENTAL FOOD INDUSTRIES HOLDINGS BERHAD (Company No. 389769-M)
(Incorporated in Malaysia)
CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME
For the quarter ended 30 June 2015
(The figures have not been audited)

	INDIVIDUAL QUARTER 3 MONTHS ENDED		CUMULATIVE QUARTER 3 MONTHS ENDED	
	CURRENT YEAR QUARTER ENDED 30/06/2015 RM'000	PRECEDING YEAR CORRESPONDING QUARTER ENDED 30/06/2014 RM'000	CURRENT PERIOD TO-DATE 30/06/2015 RM'000	PRECEDING YEAR CORRESPONDING PERIOD TO-DATE 30/06/2014 RM'000
Revenue	56,652	60,553	56,652	60,553
Cost of sales	(41,317)	(47,396)	(41,317)	(47,396)
Gross Profit	15,335	13,157	15,335	13,157
Other operating income/(expense)	1,305	204	1,305	204
Selling & distribution costs	(6,177)	(6,338)	(6,177)	(6,338)
Administrative expenses	(2,520)	(2,801)	(2,520)	(2,801)
Finance costs	(113)	(50)	(113)	(50)
Profit Before Tax	7,830	4,172	7,830	4,172
Tax expense	(1,735)	(930)	(1,735)	(930)
Profit net of tax, representing total comprehensive income for the period	6,095	3,242	6,095	3,242
Total Comprehensive Income Attributable to :				
Owners of the parent	6,087	3,239	6,087	3,239
Non-controlling interest	8	3	8	3
	6,095	3,242	6,095	3,242
Earnings per share (Note B 14)				
- Basic (Sen)	10.15	5.40	10.15	5.40
- Diluted	N/A	N/A	N/A	N/A

The Condensed Consolidated Statements of Comprehensive Income should be read in conjunction with the Annual Financial Report for the year ended 31st March 2015 and the accompanying explanatory notes attached to the interim financial statements.

ORIENTAL FOOD INDUSTRIES HOLDINGS BERHAD (Company No. 389769-M)
(Incorporated in Malaysia)
CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION

	30 June 2015 Unaudited RM'000	31 March 2015 Audited RM'000
ASSETS		
Non-current assets		
Property, plant and equipment	100,769	101,165
Investment properties	2,473	892
Investment security	372	372
Land held for property development	958	958
	<u>104,572</u>	<u>103,387</u>
Current assets		
Inventories	26,858	26,127
Trade and other receivables	36,350	35,541
Other current assets	3,799	4,636
Income tax recoverable	640	647
Cash and bank balances	35,607	33,469
	<u>103,254</u>	<u>100,420</u>
TOTAL ASSETS	<u>207,826</u>	<u>203,807</u>
EQUITY AND LIABILITIES		
Equity attributable to owners of the parent		
Share capital	60,000	60,000
Retained earnings	103,071	99,984
	<u>163,071</u>	<u>159,984</u>
Non-controlling interest	652	644
Total equity	<u>163,723</u>	<u>160,628</u>
Non-current liabilities		
Loans and borrowings	7,719	8,833
Deferred tax liabilities	10,673	10,046
	<u>18,392</u>	<u>18,879</u>
Current liabilities		
Trade and other payables	21,561	19,688
Dividend payable	-	1,200
Income tax payable	882	454
Loans and borrowings	3,268	2,958
	<u>25,711</u>	<u>24,300</u>
Total liabilities	<u>44,103</u>	<u>43,179</u>
TOTAL EQUITY AND LIABILITIES	<u>207,826</u>	<u>203,807</u>
	-	-
Net assets per share attributable to owners of the Parent (RM) **	2.72	2.67

** Net assets per share is calculated based on total assets (including intangibles) minus total liabilities divided by the total number of ordinary shares of RM1.00 each in issue as at 30th June 2015.

The Condensed Consolidated Statements of Financial Position should be read in conjunction with the Annual Financial Report for the year ended 31st March 2015 and the accompanying explanatory notes attached to the interim financial statements.

ORIENTAL FOOD INDUSTRIES HOLDINGS BERHAD (Company No. 389769-M)
(Incorporated in Malaysia)
CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY
For the quarter ended 30 June 2015
(The figures have not been audited)

	← Attributable to Owners of the Parent →			Non-Controlling Interest	Total Equity
	Share Capital RM'000	Retained Earnings RM'000	Total RM'000	RM'000	RM'000
<u>3 months period ended 30 June 2015</u>					
Balance as at 1 April 2015	60,000	99,984	159,984	644	160,628
Total comprehensive income for the period	-	6,087	6,087	8	6,095
Transactions with owners					
Fourth interim dividend for the year ended 31 March 2015	-	(3,000)	(3,000)	-	(3,000)
Total transactions with owners	-	(3,000)	(3,000)	-	(3,000)
Balance as at 30 June 2015	60,000	103,071	163,071	652	163,723
<u>3 months period ended 30 June 2014</u>					
Balance as at 1 April 2014	60,000	84,175	144,175	644	144,819
Total comprehensive income for the period	-	3,239	3,239	3	3,242
Balance as at 30 June 2014	60,000	87,414	147,414	647	148,061

The Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the Annual Financial Report for the year ended 31st March 2015 and the accompanying explanatory notes attached to the interim financial statements.

ORIENTAL FOOD INDUSTRIES HOLDINGS BERHAD (Company No. 389769-M)
(Incorporated in Malaysia)
CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS
For the quarter ended 30 June 2015
(The figures have not been audited)

	CURRENT PERIOD	PRECEDING PERIOD
	ENDED	ENDED
	30/06/2015	30/06/2014
	RM'000	RM'000
OPERATING ACTIVITIES		
Profit before tax	7,830	4,172
Adjustments for non cash items	1,802	2,297
	<u>9,632</u>	<u>6,469</u>
Changes in working capital	(1,100)	(4,068)
Net cash generated from operating activities	<u>8,532</u>	<u>2,401</u>
Interest income	63	70
Interest paid	(113)	(50)
Income taxes paid	(674)	(585)
Net cash flows from operating activities	<u>7,808</u>	<u>1,836</u>
INVESTING ACTIVITIES		
Purchase of:		
Purchase of property, plant and equipment	(2,107)	(999)
Proceeds from disposal of:		
- property, plant and equipment	175	20
Net cash used in investing activities	<u>(1,932)</u>	<u>(979)</u>
FINANCING ACTIVITIES		
Dividends paid on ordinary shares	(3,000)	(1,200)
Repayment of loans and borrowings	(804)	(390)
Net cash used in financing activities	<u>(3,804)</u>	<u>(1,590)</u>
Net Change in Cash & Cash Equivalents	2,072	(733)
Effect of exchange rate changes on cash and cash equivalents	66	(386)
Cash and Cash Equivalents at beginning of period	33,469	26,309
Cash and Cash Equivalents at end of period	<u>35,607</u>	<u>25,190</u>
Cash and cash equivalents at the end of the financial period		
comprise the following:	30/06/2015	30/06/2014
	RM'000	RM'000
Short term deposits with licensed bank	4,651	7,224
Cash and bank balances	30,956	18,532
Bank Overdraft	-	(566)
	<u>35,607</u>	<u>25,190</u>

The Condensed Consolidated Statements of Cash Flows should be read in conjunction with the Annual Financial Report for the year ended 31st March 2015 and the accompanying explanatory notes attached to the interim financial statements.